

# Application for a temporary visa for retirees

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**Department of Home Affairs** 

The Department of Home Affairs (the Department) acknowledges that Aboriginal and Torres Strait Islander peoples are the traditional custodians of the Australian land.

#### Life in Australia – Australian values

The Australian Government encourages people to gain an understanding of Australia, its people and their way of life, before applying for a visa to live in Australia.

This includes understanding that the English language, as the national language, is an important unifying element of Australian society. Australian society is also united through the following shared values:

- respect for the freedom and dignity of the individual;
- freedom of religion (including the freedom not to follow a particular religion), freedom of speech, and freedom of association;
- commitment to the rule of law, which means that all people are subject to the law and should obey it;
- parliamentary democracy whereby our laws are determined by parliaments elected by the people, those laws being paramount and overriding any other inconsistent religious or secular 'laws';
- equality of opportunity for all people, regardless of their gender, sexual orientation, age, disability, race, or national or ethnic origin;
- a 'fair go' for all that embraces:
  - mutual respect;
  - tolerance;
  - compassion for those in need; and
  - equality of opportunity for all.

The *Life in Australia* booklet provides more information on the values that Australians share and their way of life. This booklet is available in a wide range of languages and can be obtained from **www.homeaffairs.gov.au** 

You are encouraged to read the *Life in Australia* booklet before completing this application form. If you have difficulty, or are unable to read the booklet, you may have the content of it explained to you, for example, by a friend or relative. This form contains a declaration, that you must sign, that confirms you understand and will undertake to conduct yourself in accordance with the values of Australian society (as explained in the booklet) and will obey the laws of Australia.

This declaration must also be signed by each person aged 18 years or over, who is included in this form.

#### About this application

Important – Please read this information carefully before you complete your application. Once you have completed your application we strongly advise that you keep a copy for your records.

#### Who should use this application?

This form should be used by people who wish to apply for temporary residence in Australia as retirees. That is:

- applicants for renewal of their Investor Retirement (subclass 405) visa; or
- applicants for renewal of their Retirement (subclass 410) visa.

#### Who should be included in this application?

As the primary person you should include your details as well as the details of your partner (if applicable).

'**Partner**' means your spouse or de facto partner (whether of the same sex or a different sex).

#### Integrity of application

The Department is committed to maintaining the integrity of the visa and citizenship programmes. In relation to this application, if you or a member of your family unit:

- provide, or have provided in a previous application, fraudulent documents or false or misleading information (knowingly or not); and/or
- fail to satisfy, or have failed to satisfy in a previous application, the Minister for Home Affairs of your or their identity;

this visa application may be refused and you, and any members of your family unit, may become unable to be granted a visa for specified periods of time, as set out in migration legislation. If documents are found to be fraudulent or information to be incorrect after the grant of a visa, the visa may subsequently be cancelled.

#### Charges

Refer to *Part J – Payment details* of this form to calculate the correct charge and make payment. Ensure that payment or evidence of payment is included with this application.

**Note**: There is a second visa application charge payable prior to the grant of the Investor Retirement (subclass 405) visa. This charge is payable in respect of each person applying for the visa and must be paid prior to each grant (including each time the visa is renewed).

#### Method of payment

Make your payment electronically through the 'My Payments' section of ImmiAccount. Sign into, or create, your ImmiAccount and select My Payments>Manage Payments>Pre-Pay Paper Service, at www.homeaffairs.gov.au/immiaccount

If you are outside Australia and cannot pay online in ImmiAccount check the Department's website for alternative payment methods for your location

www.homeaffairs.gov.au/locations

#### Investor Retirement (subclass 405) visa

If you hold an Investor Retirement visa or it is the last visa you held, you may apply for another Investor Retirement visa if you:

- are sponsored by an authorised Australian state or territory government;
- have no dependent children or other dependent family members (other than a partner);
- are married or in a de facto relationship and your partner has no dependent children or other dependent family members;
- have a minimum net income stream (for example pension rights) that can be accessed for you, or you and your partner, of:
  - AUD50,000 annually if you intend to live in a regional/low growth area of Australia; or
  - AUD65,000 annually if you do not intend to live in a regional/low growth area of Australia;
- are able to make a minimum designated investment in the state or territory in which you have been sponsored of:
  - AUD250,000 in your name, or your and your partner's names, if you intend to live in a regional/low growth area;
  - AUD500,000 in your name, or your and your partner's names, if you do not intend to live in a regional/low growth area:
- have evidence that you, and your partner (if applicable), have held for the duration of your previous stay in Australia and continue to hold adequate health insurance;
- have no intention of working full time in Australia (you, and your partner (if applicable), will only be allowed to work up to 40 hours per fortnight while in Australia); and
- you, and your partner (if applicable), are of good health and character.

#### What is a designated investment?

Designated investments are offered by state and territory treasury corporations as primary-issue government securities with a maturity of no less than 4 years from the date of purchase.

These government securities are non-transferable and non-redeemable (that is, the security cannot be sold to another investor or sold back to the issuing authority before maturity).

Repayment of the principal on maturity is guaranteed by the state or territory government.

The treasury corporation in the state or territory where you are being sponsored will provide information as to where and how you are able to make a designated investment. They will provide you with current information on the terms and conditions, detailed instructions on how to lodge a designated investment and an investment application in their state or territory.

#### How to apply (subclass 405)

#### Step 1

You will need to contact a state or territory government agency that sponsors investor retirees.

You will need to complete Part A of form 1249 *State/territory sponsorship: Investor Retirement visa* and provide it to your proposed sponsor. If they agree to sponsor you they will complete Part B the form and return it to you.

You should also contact the treasury corporation, in the state or territory that will be sponsoring you. They will forward current information on the terms and conditions and an investment application form. They will also send detailed instructions on how to lodge the designated investment. At the initial inquiry stage, the treasury corporation can only indicate the likely rate of return on a proposed investment. The actual rate of return on your investment will be set when you deposit your funds in the designated investment. Interest rates change regularly and may differ between state and territory treasury corporations.

#### Step 2

Complete this visa application. Please use a black or blue pen, and write neatly in English using BLOCK LETTERS.

If you need more space to answer questions or wish to provide additional relevant information, attach a signed and dated sheet giving the required details.

Any alterations made before you lodge the form must be initialled and dated.

You will need to supply 2 recent passport-sized photographs of each person included in your application.

#### Step 3

Lodge this visa application along with the sponsorship (form 1249 *State/territory sponsorship: Investor Retirement visa*) and pay the application charge (for a list of application charges, refer to the Department's website **https://immi.homeaffairs.gov.au/visas/visa-pricing-estimator**). With your application you should submit all appropriate documentation, including evidence of your assets, your access to an income stream, and health insurance.

You must lodge your application with the Specialist Temporary Entry Centre by;

**posting** the application (with the correct prepaid postage) to:

Department of Home Affairs Specialist Temporary Entry Centre GPO Box 794 Hobart Tas 7001 Australia

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having the application delivered by **courier service** to:

Department of Home Affairs Specialist Temporary Entry Centre 14th Floor, 188 Collins Street Hobart Tas 7001 Australia

Any application lodged in any other office or in any other way will not be a valid application and will not be processed.

More information about Retirement visas and lodgment addresses is available from the Department's website

https://immi.home affairs.gov. au/visas/getting-a-visa/visa-listing/repealed-visas/investor-retirement-visa-subclass-405

#### Step 4

Once your application has been assessed, the Department will ask you, and your partner (if applicable), to complete any relevant health and character checks.

#### Step 5

Once your health and character checks have been finalised, the Department will advise you in writing to lodge the designated investment with the treasury corporation in the state or territory that has sponsored you. The letter of advice will also include a form 1031 Declaration: Business Skills – Investor and State/Territory Sponsored Investor, Other – Investor Retirement (Designated Investment), which will have been partially completed by the Department. You should complete Part B of this form and send it and your completed investment application to the treasury corporation in the state or territory that has sponsored you. Individual state and territory treasury corporations will provide advice on procedures to transfer your funds to the designated investment. Those funds must be in Australian dollars, and must be deposited in your name or your name and the name of your partner.

Once the designated investment has been made, funds cannot be withdrawn before the 4-year term has expired unless approved under exceptional circumstances by the Minister for Home Affairs.

On receiving your funds, the stock issuing authority will send you a letter or certificate to acknowledge receipt. They will also complete Part C of form 1031 *Declaration: Business Skills – Investor and State/Territory Sponsored Investor, Other – Investor Retirement (Designated Investment)* and return the form directly to the Retirement Visas Processing Unit.

## What are the contact details for the state/territory government agencies?

Contact details for state/territory government agencies that can help you with information about sponsorship and contact details for state/territory treasury corporations are available from <a href="https://immi.homeaffairs.gov.au/visas/getting-a-visa/visa-listing/repealed-visas/investor-retirement-visa-subclass-405">https://immi.homeaffairs.gov.au/visas/getting-a-visa/visa-listing/repealed-visas/investor-retirement-visa-subclass-405</a>

#### How long may I stay in Australia?

If your application is approved, you will be granted a visa that will allow you to travel in and out of Australia for 4 years. Before your visa expires you may apply for a further visa, however, you must again satisfy the criteria for a visa grant.

**Note**: If at any time the state/territory sponsor withdraws their sponsorship, or the visa holder withdraws the designated investment, the visa may be subject to cancellation.

#### What is a regional/low growth area of Australia?

Certain areas of Australia have been defined by the Australian Government as being regional or low growth areas. The financial thresholds of the Investor Retirement (subclass 405) visa are lower for applicants who intend to live in these areas. Information about which areas are considered regional or low growth is available from the Department's website

https://immi.homeaffairs.gov.au/visas/getting-a-visa/visa-listing/repealed-visas/investor-retirement-visa-subclass-405

#### Retirement (subclass 410) visa

#### Who can apply (subclass 410)

To be able to apply for a Retirement (subclass 410) visa:

- you must be a current holder of a Retirement visa; or
- the last substantive visa you held must have been a Retirement visa.

**Note**: You are not able to apply if you have held another substantive visa after your last Retirement visa ceased. For example if you travel overseas and your Retirement visa expires, returning to Australia on a Tourist visa will make you ineligible to apply for a further Retirement (subclass 410) visa.

#### Requirements to be met for a Retirement visa General requirements

You must be 55 years of age or more (if you are the primary applicant).

You, and your partner (if applicable) must:

- have no dependent children or other dependent family members; and
- be of good character.

#### How to apply (subclass 410)

#### Step 1 - Complete the application

Please open this form using Adobe Acrobat Reader. Either type (in English) in the fields provided or print this form and complete it (in English) using a pen and BLOCK LETTERS.

If you need more space to answer questions or wish to provide additional relevant information, attach a signed and dated sheet giving the required details.

Any alterations made before you lodge the form must be initialled and dated.

You will need to supply 2 recent passport-sized photographs of each person included in your application.

#### Step 2 - Lodging your visa application

To lodge a valid visa application for a Retirement visa you must be the holder of a Retirement visa or the last substantive visa you held must have been a Retirement visa.

You must lodge your application with the Specialist Temporary Entry Centre by posting it (with the correct prepaid postage) or having the application delivered by courier service, to the address details above.

If you submit your application at any other office or in any other way, it will not be a valid application and will not be processed.

More information about Retirement visas and lodgment addresses is available from the Department's website

https://immi.homeaffairs.gov.au/visas/getting-a-visa/visa-listing/repealed-visas/subclass-410

#### Period of stay in Australia

If you choose to apply for a further Retirement visa, you should lodge your application prior to the expiry date of your current Retirement visa. If your application for a subsequent Retirement visa is approved, you will be allowed a further 10 year period of stay in Australia.

## Information for all applicants for a subclass 405 and 410 visa

#### What happens after you lodge the visa application?

After you have lodged your application and documents, we will acknowledge that we have received your information.

You can provide more information to us, in writing, at any time until a decision is made on the application. If you want to correct information you provided, you can use form 1023 *Notification of incorrect answer*.

When your visa is finalised, we will send you an email to your authorised contact with all the information.

Further information is available from the Department's website https://immi.homeaffairs.gov.au/visas/getting-a-visa/visa-listing/repealed-visas/investor-retirement-visa-subclass-405

#### Where can I be when I lodge my application for the visa?

You can be either in Australia or overseas when you lodge your application. However, all applications must be lodged, as detailed above.

You may be in or outside Australia at the time your visa is decided.

#### Supporting documents

See Part K for supporting documents to be included with the application.

#### **Health requirements**

All applicants for a Retirement (subclass 410) and Investor Retirement (subclass 405) visa must be free of Tuberculosis.

You will be sent an email to your to authorised contact if you are required to undertake any health assessments for your application.

#### Health insurance requirements

You are required to hold adequate health insurance cover for the period you are in Australia. This insurance cover does not have to be held with an Australian insurer – arrangements made in your home country may be assessed as being acceptable. You need to ensure your health insurance is fully comprehensive and as such provides for hospital, emergency, general practitioner and pharmaceutical benefits. Your visa may be cancelled if you do not maintain adequate health insurance cover.

The above may not apply if you are enrolled with Medicare (Australia's national health cover). Information on entitlements to Medicare is available from

#### www.servicesaustralia.gov.au/individuals/medicare

**Note**: In general, Investor Retirement visa holders and Retirement visa holders are not entitled to Medicare.

#### What about social security?

You will not be entitled to social security benefits in Australia. For information on social security in Australia you will need to contact Services Australia.

Telephone: 132 300

Website: www.servicesaustralia.gov.au/individuals/

centrelink

#### Will I be able to buy a house or property in Australia?

Information and advice on the purchase of houses or property in Australia is available from the Foreign Investment Review Board (FIRB). You should contact FIRB before you make arrangements to purchase property as failure to do so may incur a penalty.

Website: www.firb.gov.au

#### What about taxation obligations in Australia?

The Australian Taxation Office (ATO) strongly advises people arriving in Australia for the first time to contact the ATO and apply for a tax file number.

Any queries regarding the payment of tax in Australia should be made to the ATO.

Website: www.ato.gov.au

#### Applications made by people who are in Australia

If you are applying for a class of visa which may be granted in Australia, this form also serves as an application for any class of Bridging visa (Classes A, C or E) for which you may be eligible to apply. Further explanation is available from the Department's website **www.homeaffairs.gov.au** 

If you need to travel overseas temporarily before the application is decided, you should contact your case officer to enquire about a Bridging visa B, to enable you to return to Australia.

Further information on Bridging Visa B, including how to lodge an application for a Bridging Visa B is available from the Department's website <a href="https://immi.homeaffairs.gov.au/visas/getting-a-visa/visa-listing/bridging-visa-b-020#About">https://immi.homeaffairs.gov.au/visas/getting-a-visa/visa-listing/bridging-visa-b-020#About</a>

#### Residential address

You must provide the address of where you intend to live during the period that your application is being considered. Failure to give your residential address will result in this application being invalid. A post office box address will not be accepted as your residential address.

#### **Passport information**

Most visa applicants will be required to hold a valid passport before they can be granted a visa. It is strongly recommended that the passport be valid for at least 6 months.

If you change your passport after you have been granted the visa you must notify the nearest Australian mission or office of the Department.

If you do not provide us with the details of any new or additional passport you use to travel to Australia, you may experience significant delays at the airport and may be denied permission to board your plane.

Do NOT send your passport with your visa application.

Provide with your visa application, a certified copy of the page from your passport showing your photo and details. We will advise you if your application has been approved. Please keep a copy of the Visa Grant Notification in a safe place for your reference.

#### Let the Department know if you change your address

If you change your residential address for more than 14 days while your application is being processed, you must tell the Department your new address and how long you will be there. The Department will send communication about your application to the latest address for correspondence that you have provided.

Communication about your application can be sent to another person that you have authorised, but you will be taken to have received the communication that the Department sends to that person. The Department must be informed (in writing) of any address change for either you or your authorised person.

#### Work restrictions

- Investor Retirement (subclass 405) visa holders may only work a maximum 40 hours per fortnight.
- Retirement (subclass 410) visa holders have unlimited work rights.

#### Important information about privacy

The *Privacy Act 1988* contains 13 Australian Privacy Principles which regulate the way that the Department collects and handles personal information. Information about how the Department collects, uses and discloses personal information for its key functions can be found in form 1442i *Privacy notice*. More information about the Department's general information handling practices (including form 1442i) can be found in the Department's Privacy policy at <a href="https://www.homeaffairs.gov.au/access-and-accountability/our-commitments/privacy">https://www.homeaffairs.gov.au/access-and-accountability/our-commitments/privacy</a>

#### **Monitoring**

To ensure the integrity of temporary residence visas, the Department has a thorough monitoring process to assist in ensuring compliance with all programme requirements and all relevant Australian laws.

#### What is immigration assistance?

A person gives immigration assistance if he or she uses, or purports to use, his or her knowledge or experience in migration procedure to assist a person with matters related under the Migration Act 1958.

The most common times assistance is provided is during visa application processes, visa cancellation processes or sponsorship processes (including monitoring or sanctions).

Note: Immigration assistance does not include simply filling in an application form, translating or interpreting or passing on information about an application without comment or explanation.

#### **Registered migration agents**

A registered migration agent is a person who is registered with the Office of the Migration Agents Registration Authority (OMARA) to provide immigration assistance.

If operating in Australia, migration agents must be registered with the OMARA.

Information on registered migration agents, including how to find one, is available on the OMARA website www.mara.gov.au

#### Legal practitioners

A legal practitioner is a lawyer who holds an Australian legal practising certificate (whether restricted or unrestricted) granted under a law of an Australian state or territory.

Legal practitioners can provide immigration assistance in connection with legal practice.

Information on legal practitioners, including how to find one, is available on the Law Council of Australia website.

Information on legal practitioners can also be sought from the relevant state or territory legal professional bodies.

#### **Exempt persons**

The following people do not have to be a registered migration agent or legal practitioner in order to provide immigration assistance:

- a close family member (spouse, child, adopted child, parent, brother or sister of a visa applicant);
- a sponsor or nominator for a visa applicant;
- a member of parliament or their staff;
- a member of a diplomatic mission, consular post or international organisation.

An exempt person **must not charge a fee** for their assistance. In Australia, if they do charge a fee they are committing an offence and penalties of up to 10 years jail can apply.

#### Appointing a registered migration agent/legal practitioner/exempt person

To appoint a registered migration agent/legal practitioner/exempt person you should complete Part I – Options for receiving written communications.

Your registered migration agent/legal practitioner/exempt person should complete form 956 Appointment of a registered migration agent, legal practitioner or exempt person.

Form 956 is available from the Department's website www.homeaffairs.gov.au/allforms/

#### Options for receiving written communications

If you do not appoint a migration agent/legal practitioner/exempt person you may still authorise another person, in writing, to receive written communications on your behalf. This person is called the authorised recipient.

#### Authorised recipient information

All written communication about your application will be sent to your authorised recipient, unless you indicate that you wish to have health and/or character information sent directly to you.

The Department will communicate with the most recently appointed authorised recipient as you may only appoint one authorised recipient at any time for a particular application.

You will be taken to have received any documents sent to that person as if they had been sent to you.

To appoint an authorised recipient you should complete:

- Part I Options for receiving written communications; and
- form 956A Appointment or withdrawal of an authorised recipient.

Note: Migration agents/legal practitioners/exempt persons do not need to complete form 956A.

Form 956A is available from the Department's website www.homeaffairs.gov.au/allforms/

#### Consent to communicate electronically

The Department may use a range of means to communicate with you. However, electronic means such as email will only be used if you indicate your agreement to receiving communication in this

To process your application the Department may need to communicate with you about sensitive information, for example, health, police checks, financial viability and personal relationships. Electronic communications, unless adequately encrypted, are not secure and may be viewed by others or interfered with.

If you agree to the Department communicating with you by electronic means, the details you provide will only be used by the Department for the purpose for which you have provided them, unless there is a legal obligation or necessity to use them for another purpose, or you have consented to use for another purpose. They will not be added to any mailing list.

The Australian Government accepts no responsibility for the security or integrity of any information sent to the Department over the internet or by other electronic means.

If you authorise another person to receive documents on your behalf and they wish to be contacted electronically, their signature is required on form 956 or 956A to indicate their consent to this form of communication.

**Note**: Electronic communication is the fastest means of communication available and the Department prefers to communicate electronically because this results in faster processing.

### Home page www.homeaffairs.gov.au

General enquiry line

Telephone **131 881** during business hours in Australia to speak to an operator (recorded information available outside these hours). If you are outside Australia, please contact your nearest Australian mission.





# Application for a temporary visa for retirees

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**Department of Home Affairs** 

| _ |  |    |  |
|---|--|----|--|
|   | Please open this form using Adobe Acrobat Reader. Either type (in English) in the fields provided or print this form and complete it (in English) using a pen and BLOCK LETTERS. |    | PHOTOGRAPH   |
|   | Tick where applicable 🗸  |    | Please attach required photographs of yourself   |
|   |  |    | AND  |
|   | Part A – Visa information  |    | your partner if included   |
| 1 | Which temporary retirement visa are you applying for?  |    | in this application.   |
|   | Investor Retirement (subclass 405) visa  |    |  |
|   | Retirement (subclass 410) visa   |    | Deletionabin status  |
| 2 | Is this your first application for a temporary retirement visa?  | 9  | Relationship status  Married Separated Never married or  |
| _ | No   |    | Engaged Divorced been in a de facto  |
|   | Yes  |    | De facto Widowed relationship  |
|   | <b>Note</b> : The subclass 405 and 410 visas are closed to new applicants.   |    |  |
|   | Only existing retirement visa holders (subclass 410 and 405) or former retirement visa holders (subclass 410 and 405) who have not held  | 10 | Your present country of citizenship  |
|   | another substantive visa since last entering Australia are eligible to lodge a subsequent application.   |    |  |
|   | a subsequent application.  | 11 | Do you hold any other citizanship?   |
| 3 | Intended date of arrival (If you are already in Australia, write 'N/A')  | 11 | Do you hold any other citizenship?  No   |
|   | Day Month Year   |    | Yes  |
|   |  |    |  |
|   | Part B – Your details  |    |  |
|   | TWILD TOWN WCIWIIS   | 12 | Do you have a passport?  |
| 4 | Your full name   |    | No   |
|   | Family name  |    | Passport number  |
|   | Given names  |    |  |
|   |  |    | Country of passport  |
| 5 | Have you been known by any other names?  |    | Day Month Year  Date of issue  |
|   | (including name at birth, previous married names, aliases)   |    |  |
|   | Yes  |    | Date of expiry   |
|   | Family name  |    | Issuing authority/place of issue as shown in your passport   |
|   | Given names  |    |  |
|   | If you have been known by other names and there is insufficient space  |    | Note: Most visa applicants will be required to hold a valid passport   |
|   | to list these names, please attach a page giving the names   |    | before they can be granted a visa. It is strongly recommended that the   |
| 6 | Sex Male Female Indeterminate /  |    | passport be valid for at least 6 months.   |
| • | Day Month Year   |    | If you change your passport after you have been granted the visa you must notify the nearest Australian mission or office of the Department. |
| 7 | Date of birth  |    | If you do not provide us with the details of any new or additional   |
| _ |  |    | passport you use to travel to Australia, you may experience significant delays at the airport and may be denied permission                   |
| 8 | Place of birth   |    | to board your plane.   |
|   | Town/city  |    |  |
|   | Country  |    |  |

| 13 | government (if applicable) eg. National identity card.  |    | Part C – Family details  |
|----|---|----|--|
|    | <b>Note</b> : If you are the holder of multiple identity numbers because you are a citizen of more than one country, you need to enter the identity number on the card from the country that you live in. | 18 | Do you have a partner?  No Go to Question 20   |
|    | Identity number   |    | Yes Provide details of your partner  |
|    | Country of issue  |    | Family name  Given names   |
| 14 | Your current residential address <b>Note</b> : A post office box address is not acceptable as a residential   |    | Sex Male Female Indeterminate / Intersex / Unspecified   |
|    | address. Failure to give a residential address will result in your application being invalid.   |    | Date of birth Date of birth  |
|    |   |    | Country of birth Relationship  |
|    | Postcode  |    | to you  Citizenship  |
| 15 | Your postal address (If the same as your residential address, write 'AS ABOVE')   |    | Passport number Country of passport  |
|    | Postcode  |    | Date of issue Day Month Year   |
| 16 | Your telephone numbers  |    | Date of expiry substituting suthority/place of issue as shown in passport  |
|    | Office hours  Country code Area code Number  ( ) ( )  |    |  |
|    | After hours ( ) ( )   | 19 | Do you want to include this person (your partner) as an applicant on your  |
| 17 | Do you agree to the Department communicating with you by email or other electronic means?  No  Yes  Figure details  Email address   | ]  | retirement visa application?  Note: The subclass 405 and 410 visas are closed to new applicants.  Any partner included in this application must be a current or former retirement visa holder, who has not held another substantive visa since last entering Australia.  No  Yes |
|    |   | 20 | Do you or your partner (if applicable) have any dependent children or other dependent family members?  No  Yes   |
|    |   |    |  |

## Part D – Visa details

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|           | e you or your part           | ner (if applicable) previously travelled to Australia?   |
|-----------|------------------------------|--|
| No<br>Yes |                              | ails (including the type of Australian visa, Electronic othority (ETA), bridging visas that you have held) |
| 1.        | Name                         | litionly (LTA), bridging visas that you have held)   |
| 1.        | Name                         | Day Month Year   |
|           | Date of issue                |  |
|           | Place of                     |  |
|           | application<br>Class of visa |  |
|           | applied for                  |  |
|           | Visa label<br>number         | V <  |
|           | number, as show of the visa. | without a label, provide the 13-digit visa grant<br>yn on the letter notifying the applicant of the grant  |
|           | Visa grant<br>number         |  |
|           |                              | Day Month Year   |
|           | Visa expiry date             |  |
| 2.        | Name                         |  |
|           |                              | Day Month Year   |
|           | Date of issue                |  |
|           | Place of application         |  |
|           | Class of visa applied for    |  |
|           | Visa label<br>number         | V  |
|           | number, as show of the visa. | without a label, provide the 13-digit visa grant<br>yn on the letter notifying the applicant of the grant  |
|           | Visa grant<br>number         |  |
|           |                              | Day Month Year   |
|           | Visa expiry date             |  |
| 3.        | Name                         |  |
| 0.        | Ivanio                       | Day Month Year   |
|           | Date of issue                |  |
|           | Place of                     |  |
|           | application Class of visa    |  |
|           | applied for                  |  |
|           | Visa label<br>number         | V  |
|           |                              | without a label, provide the 13-digit visa grant<br>on the letter notifying the applicant of the grant     |
|           | Visa grant<br>number         |  |
|           | HUHHUCH                      | Day Month Year   |
|           | Visa expiry date             |  |

| 4. | Name                      |   |
|----|---------------------------|---|
|    |                           | Day Month Year  |
|    | Date of iss               | sue   |
|    | Place of application      | 1   |
|    | Class of vi<br>applied fo |   |
|    | Visa label<br>number      | V   |
|    | J                         | a visa without a label, provide the 13-digit visa grant s shown on the letter notifying the applicant of the grant a. |
|    | Visa grant<br>number      |   |
|    | Visa expiry               | Day Month Year<br>y date  |
|    |                           |   |

# Part E – Investor Retirement (subclass 405) visa only

|    | (suociass 405) visa oniy   |     | thai | n 3 consecutiv  | e month   | is?        |           |             |            |      |
|----|--|-----|------|-----------------|-----------|------------|-----------|-------------|------------|------|
| 20 |  |     | Do   | not include pe  | riods sp  | ent in Au  | stralia.  |             |            |      |
| 22 | Which state or territory government has sponsored your application?  |     | No   |                 |           |            |           |             |            |      |
|    | New South Wales Tasmania   |     | Yes  | ■ Give          | details   |            |           |             |            |      |
|    | Northern Territory Victoria Victoria   |     | 1.   | Name            |           |            |           |             |            |      |
|    | Queensland Western Australia   |     | 1.   | Name            |           |            |           |             |            |      |
|    | South Australia  |     |      | Country(s)      |           |            |           |             |            |      |
|    | Attach form 1249 State/territory sponsorship: Investor Retirement visa   |     |      |                 | Day       | Month      | Year      | Day         | y Month    | Year |
|    | signed by the authorising officer of the appropriate state/territory   |     |      | Date from       |           |            |           | to          |            |      |
|    | government agency.   |     |      | Date Hom        |           |            |           | ] 10        |            |      |
|    |  |     |      |                 |           |            |           |             |            |      |
| 23 | Do you have sufficient income to fully support yourself and your partner   |     | 2.   | Name            |           |            |           |             |            |      |
|    | (if applicable) in Australia?  |     |      | Country(s)      |           |            |           |             |            |      |
|    | No   |     |      | ocana y (o)     | Dov       | Month      | Year      | Do          | y Month    | Year |
|    | Yes    Attach supporting evidence  |     |      | Data form       | Day       | IVIOTIUT   | Ital      | Day         | IVIOITUT   | Teal |
|    |  |     |      | Date from       |           |            |           | to          |            |      |
|    | Part F – Health  |     |      |                 |           |            |           |             |            |      |
|    | Turi T — Heans   |     | 3.   | Name            |           |            |           |             |            |      |
| 24 | Do you hold health insurance cover for all people listed in this   |     |      | Country(s)      |           |            |           |             |            |      |
|    | application for the period of your intended stay in Australia?   |     |      | ocana y (o)     | Day       | Month      | Year      | Day         | y Month    | Year |
|    | No 🗍   |     |      | Data fram       | Day       | IVIOTIUT   | Ital      |             | IVIOITUI   | Teal |
|    | Yes Type of health insurance cover   |     |      | Date from       |           |            |           | to          |            |      |
|    | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,  | -00 |      |                 |           |            |           |             |            |      |
|    |  | 26  |      | e you, or any o |           |            |           |             | ation:     |      |
|    | Name of health insurer   |     |      | ever had, or cu | -         |            |           |             |            |      |
|    |  |     |      | been in close ( | contact   | with a far | nily men  | nber that   | has active |      |
|    | Period covered by health insurance   |     |      | tuberculosis?   |           | مام امامان |           |             | ماناء ،0   |      |
|    | Day Month Year Day Month Year  |     |      | ever had a che  | est x-ray | WHICH SI   | ioweu a   | павнонн     | ality?     |      |
|    | from to  |     | No   |                 |           |            |           |             |            |      |
|    |  |     | Yes  | ▶ Give          | details   |            |           |             |            |      |
|    | Attach evidence that you hold adequate health insurance.   |     |      |                 |           |            |           |             |            |      |
|    | You must also provide evidence that you have held adequate health insurance for the period of your previous stay in Australia. |     |      |                 |           |            |           |             |            |      |
|    | insurance for the period of your previous stay in Australia.   |     |      |                 |           |            |           |             |            |      |
|    |  |     |      |                 |           |            |           |             |            |      |
|    |  |     |      |                 |           |            |           |             |            |      |
|    |  |     |      |                 |           |            |           |             |            |      |
|    |  | 27  |      | e you, or any o |           |            |           |             |            |      |
|    |  |     |      | Ith examinatio  | n for an  | Australia  | n visa in | the last    | 12 months  | ?    |
|    |  |     | No   |                 |           |            |           |             |            |      |
|    |  |     | Yes  | ▶ Give          | details ( | including  | HAP ID    | if availabl | .e)        |      |
|    |  |     |      |                 |           |            |           |             |            |      |
|    |  |     |      |                 |           |            |           |             |            |      |
|    |  |     |      |                 |           |            |           |             |            |      |
|    |  |     | -    |                 |           |            |           |             |            |      |
|    |  |     |      |                 |           |            |           |             |            |      |

**25** In the last 5 years, have you, or any other person included in this

application, visited, or lived, outside your country of passport for more

#### Part G – Character

Also attach court documents (for example sentencing remarks or court Have you, or your partner (if applicable), ever: transcripts). been charged with any offence that is Where relevant, provide a copy of all declared orders (for example, any currently awaiting legal action? No Yes domestic or family violence orders, child protection orders, or orders that prohibit the applicant from having contact with another person for their been convicted of an offence in any country personal protection). You are only requested to declare an order where (including any conviction which is now the applicant is the respondent or subject of the order. You are not asked removed from official records)? No Yes to declare an order where the applicant is the person requiring personal been charged or convicted of family or protection. domestic violence offences or similar related (If you need more space to answer, attach a signed and dated sheet offences? No Yes aiving the required details) been the subject of a domestic or family violence order, or any other order, of a tribunal or court or other similar authority, for the personal protection of another person? Yes No been the subject of an arrest warrant or Yes Interpol notice? No been found quilty of a sexually based offence involving a child (including where no conviction was recorded)? No Yes been named on a sex offender register? No Yes been acquitted of any offence on the grounds of unsoundness of mind or insanity? No Yes been found by a court not fit to plead? Yes No been directly or indirectly involved in, or associated with, activities which would represent a risk to national security in Australia or any other country? Yes No been charged with, or indicted for: genocide, war crimes, crimes against humanity, torture, slavery, or any other crime that is otherwise of a serious international concern? No Yes been associated with a person, group or organisation that has been/is involved in criminal conduct? Yes been associated with an organisation engaged in violence or engaged in acts of violence (including war, insurgency, freedom fighting, terrorism, protest) either overseas or in Australia? No Yes served in a military force, police force, state sponsored/private militia or intelligence agency (including secret police)? Yes undergone any military/paramilitary training, been trained in weapons/explosives or in the manufacture of chemical/biological products? No been involved in people smuggling or people trafficking offences? Yes No been removed, deported or excluded from any country (including Australia)? Yes No overstayed a visa in any country (including Australia)? No Yes had any outstanding debts to the Australian Government or any public authority in Australia? Yes

If you answered 'Yes' to any question at Question 28, give details,

including the date of the charge, the outcome and any penalty imposed.

29

Provide details of all travel to countries where you and/or your partner (if applicable) have spent a total of 12 months or more in the last 10 years (including Australia).

You should include any country you have lived in for at least 12 months. You should also include each visit to any country where you have spent a cumulative total of at least 12 months (eg. if you holiday in the same country a number of times and the total time spent in that country is 12 months or more in the last 10 years).

You must account for every year.

| Country |      | Dates      | Who travelled there? |            |         |                  |
|---------|------|------------|----------------------|------------|---------|------------------|
| Country |      | Month Year |                      | Month Year | VVIIO L | ravelleu tilere: |
|         | From | /          | То                   | /          | You     | Your partner     |
|         | From | /          | То                   | /          | You     | Your partner     |
|         | From | /          | То                   | /          | You     | Your partner     |
|         | From | /          | То                   | /          | You     | Your partner     |
|         | From | /          | То                   | /          | You     | Your partner     |
|         | From | /          | То                   | /          | You     | Your partner     |
|         | From | /          | То                   | /          | You     | Your partner     |
|         | From | /          | То                   | /          | You     | Your partner     |
|         | From | /          | То                   | /          | You     | Your partner     |
|         | From | /          | То                   | /          | You     | Your partner     |
|         | From | /          | То                   | /          | You     | Your partner     |
|         | From | /          | То                   | /          | You     | Your partner     |
|         | From | /          | То                   | /          | You     | Your partner     |
|         | From | /          | То                   | /          | You     | Your partner     |
|         | From | /          | То                   | /          | You     | Your partner     |
|         | From | /          | То                   | /          | You     | Your partner     |

If insufficient space give details on an attachment

## ${\it Part\, H-Assistance\ with\ this\ form}$

| 30 | Did you receive assistance in completing this form?  No   |  |  |  |  |  |  |
|----|---|--|--|--|--|--|--|
|    | Title: Mr Mrs Miss Ms Other   |  |  |  |  |  |  |
|    | Family name   |  |  |  |  |  |  |
|    | Given names   |  |  |  |  |  |  |
|    | Address   |  |  |  |  |  |  |
|    |   |  |  |  |  |  |  |
|    | Postcode  |  |  |  |  |  |  |
|    | Telephone number or daytime contact  Country code Area code Number  |  |  |  |  |  |  |
|    | Office hours ( ) ( )  |  |  |  |  |  |  |
|    | Mobile/cell   |  |  |  |  |  |  |
| 31 | Is the person a registered migration agent, Australian legal practitioner or an exempt person?  No   Yes   Go to Part I |  |  |  |  |  |  |
| 32 | Did you pay the person and/or give a gift for this assistance?  No  |  |  |  |  |  |  |

# Part I – Options for receiving written communications

33

| All written communicat (Tick one box only) | ions about this application should be sent to:   |
|--|--|
| Myself                                     |  |
| OR   |  |
| Authorised  recipient                      | You should complete form 956A Appointmen or withdrawal of an authorised recipient  |
| OR   |  |
| Migration agent                            |  |
| OR   | Your migration agent/legal practitioner/   |
| Legal<br>practitioner                      | exempt person should complete form 956  Appointment of a registered migration agent, legal practitioner or exempt person |
| OR   |  |
| Exempt person                              |  |

### Part J – Payment details

IMPORTANT: You must refer to the Department's website at www.homeaffairs.gov.au/trav/visa/fees to complete this part of your application. The website shows reference tables with the Visa Application Charges applicable to each visa subclass. Visa subclass you are applying for **▶** Base Application Charge AUD Write the amount shown on the reference table for your visa subclass (1) + **AUD** Non-internet Application Charge (if applicable) (2) Additional Applicant Charge aged 18 years or over at the time your application is lodged Write the amount shown on the Number of additional applicants reference table for your visa subclass aged 18 years or over X (multiplied by) AUD (3) Additional Applicant Charge under 18 years of age at the time your application is lodged Write the amount shown on the Number of additional applicants reference table for your visa subclass under 18 years of age AUD AUD X (multiplied by) (4) **Subsequent Temporary Application Charge** (if applicable) Write the amount shown on the reference table for your visa subclass Number of applicants AUD X (multiplied by) **AUD** (5) **Total** AUD  $\blacktriangleright$  Total (1) + (2) + (3) + (4) + (5) You must pay the **total amount** or your visa application will not be valid. Note: A second instalment of the Visa Application Charge must also be paid before we can grant some visas. 35 **Payment details** Make your payment electronically through the 'My Payments' section of ImmiAccount. Sign into, or create, your ImmiAccount and select My Payments>Manage Payments>Pre-Pay Paper Service, at www.homeaffairs.qov.au/immiaccount If you are outside Australia and cannot pay online in ImmiAccount check the Department's website for alternative payment methods for your location www.homeaffairs.gov.au/locations

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Payment receipt number from the 'My Payments' section of ImmiAccount

Attach a copy of your printed receipt.

### *Part K – Documents to be attached to this* application

Attach the following documents to this application. Documents not in

| English must be accompanied by accredited English translati<br><b>Note</b> : Documentation is only required if there has been a cha<br>personal circumstances since the last 405 or 410 visa grant.                               | ange in yo |
|---|------------|
| ick 🗸 when completed  |            |
| Copies of the identity pages of passports or travel documents for you and your partner (if applicable)  |            |
| If you, or your partner (if applicable), are or have been married, copies of the marriage certificate(s)  |            |
| If you are in a de facto relationship provide evidence  |            |
| If you, or your partner (if applicable), have been divorced or widowed, a copy of the divorce decree absolute or the death certificate of the deceased person (as appropriate)  |            |
| If you, or your partner (if applicable), have changed names (for example by marriage or deed poll), a copy of evidence of the name change   |            |
| Evidence of payment of the Visa Application Charge  |            |
| lealth insurance requirements   |            |
| Evidence of adequate health insurance such as a health insurance certification letter, health insurance schedule or a Medicare card for you and your partner (if applicable)  |            |
| Character requirements  |            |
| If you spent more than 12 months in Australia since your last visa grant, you must obtain Australian Federal Police clearances for you, and your partner (if applicable)  |            |
| If you spent 12 months or more in any one country in the last 10 years you must obtain police clearances from those countries.  |            |
| Exception: This information is not required if you have previously provided a police clearance certificate from these countries and not returned to these countries for a consecutive two month period since your last visa grant |            |
| nvestor Retirement (subclass 405) visa applicants on<br>Financial support – renewal application   | у          |
| If applying to renew your visa, evidence of income for you and your partner (if applicable)   |            |

The completed form 1249 State/territory sponsorship:

Investor Retirement visa

#### Part L – Declaration

**37 WARNING**: Giving false or misleading information is a serious offence. This declaration must be signed by the main applicant and partner (if applicable).

I declare that:

- the information that has been provided on this form, and on any attachments to it, is complete and correct in every detail;
- I have no dependent family members (other than a partner);
- I acknowledge that I have read the notes at the front of this application. I am aware of the conditions that may apply and that I am required to abide by them;
- I understand that if any fraudulent documents or false or misleading information has been provided with this application, or if I fail to satisfy the Minister of my identity, my application may be refused and I, and any other member of my family unit, may become unable to be granted a visa for specified periods of time;
- I understand that if documents are found to be fraudulent or information to be incorrect after the grant of a visa, the visa may subsequently be cancelled;
- I am aware that any registration or licensing that is required before I can begin employment in Australia will be my responsibility;
- I am aware that I must advise the Department immediately I am aware of a change in circumstances relating to any information I have provided in or with this application;
- I understand that if condition 8104 is imposed on my visa, it will be indicated on the visa label or in documents given to me by the Department about the grant of my visa by the condition code '8104':
- I acknowledge that where condition 8104 is imposed on my visa, it means that my work or activity will be restricted and I understand the restriction that condition 8104 places on me;
- I understand that if condition 8501 is imposed on my visa, it will be indicated on the visa label or in documents given to me by the Department about the grant of my visa by the condition code '8501';
- I understand that if my visa is granted it may be subject to condition 8501 which means I must maintain adequate arrangements for health insurance;
- I have read the information contained in form 1442i Privacy notice;
- I understand the Department may collect, use and disclose my personal information (including biometric information and other sensitive information) as outlined in form 1442i Privacy notice;
- I have read and understood that I am liable for the cost of any health related services that I receive while in Australia. This does not include costs otherwise covered, such as by health insurance. Medicare (if eligible), or treatment for certain community health risks such as tuberculosis.

For offshore applicants who are required to provide their fingerprints and facial image:

- · I understand that my fingerprints and facial image and my biographical information held by the Department may be given to Australian law enforcement agencies to help identify me, to help determine my eligibility for grant of the visa I have applied for, and for law enforcement purposes.
- I consent to:
  - Australian law enforcement agencies disclosing my biometric, biographical and criminal record information to the Department for any of the purposes outlined above; and
  - the Department using the information obtained for the purposes of the Migration Act 1958 or the Australian Citizenship Act 2007.

#### **Australian values statement**

I confirm that I have read, or had explained to me, information provided by the Australian Government on Australian society and values.

I understand that Australian society values:

- respect for the freedom and dignity of the individual;
- freedom of religion (including the freedom not to follow a particular religion), freedom of speech, and freedom of association;
- commitment to the rule of law, which means that all people are subject to the law and should obey it;
- parliamentary democracy whereby our laws are determined by parliaments elected by the people, those laws being paramount and overriding any other inconsistent religious or secular 'laws';
- equality of opportunity for all people, regardless of their gender, sexual orientation, age, disability, race, or national or ethnic origin;
- a 'fair go' for all that embraces:
  - mutual respect;
  - tolerance;
  - compassion for those in need;
  - equality of opportunity for all;
- the English language as the national language, and as an important unifying element of Australian society.

I undertake to conduct myself in accordance with these values of Australian society during my stay in Australia and to obey the laws of Australia.

| Signature of primary applicant       | L   |       |      |  |
|--------------------------------------|-----|-------|------|--|
|                                      | Day | Month | Year |  |
| Date                                 |     |       |      |  |
| Signature of partner (if applicable) | £   |       |      |  |
| Name                                 |     |       |      |  |
|                                      | Day | Month | Year |  |
| Date                                 |     |       |      |  |

We strongly advise that you keep a copy of your application and all attachments for your records.

| Office use                      | only              |
|---------------------------------|-------------------|
| Decision                        | Approved Rejected |
| Reasons for ref                 | usal/comment      |
|                                 |                   |
|                                 |                   |
|                                 |                   |
|                                 |                   |
|                                 |                   |
| Subclass                        |                   |
| Class                           |                   |
| Entry                           | Single Multiple   |
| Conditions                      |                   |
|                                 |                   |
|                                 | Day Month Year    |
| Subclass                        | / / validity      |
| Length of stay                  |                   |
| Signature of authorised officer |                   |
|                                 | Day Month Year    |
| Date                            |                   |