CONTINUING DISABILITY REVIEW REPORT

PLEASE READ THIS INFORMATION BEFORE COMPLETING THIS REPORT

The office that reviews your medical condition will use the information in this report. The information will help that office decide whether you are still disabled. Please complete as much of the report as you can.

IF YOU NEED HELP

You can get help from other people, such as a friend or family member. Please **do not** ask your health care provider to complete this report. If you cannot complete the report, a Social Security Representative will assist you. If you have an appointment, please have the completed report ready when we contact you.

Note: If you are assisting someone else with this report, please answer the questions as if that person were completing the report.

HOW TO COMPLETE THIS REPORT

- Print or write clearly.
- Include a ZIP or postal code with each address.
- Provide complete phone numbers, including area code. If a phone number is outside the United States, provide International Direct Dialing (IDD) code and country code.
- If you cannot remember the names and addresses of your health care providers, you may be able to get that information from the telephone book, Internet, medical bills, prescriptions, or prescription medicine containers.
- **ANSWER EVERY QUESTION**, unless the report indicates otherwise. If you do not know an answer, or the answer is "none" or "does not apply," please write: "don't know," or "none," or "does not apply."
- Be sure to explain an answer if the question asks for an explanation or if you want to give additional information.
- If you need more space to answer any question, please use **Section 11 - Remarks**, on the last page to finish your answer. Write the number of the question you are answering.

YOUR MEDICAL RECORDS

If you have any of your medical records covering the last 12 months, send or bring them to our office with this completed report. Please tell us if you want to keep your records so we can return them to you. If you have a scheduled appointment for an interview, bring your medical records, your prescription medicine containers (if available), and the completed report with you.

YOU DO NOT NEED TO ASK DOCTORS OR HOSPITALS FOR ANY MEDICAL RECORDS THAT YOU DO NOT ALREADY HAVE. With your permission, we will request your records. The information that you give us on this report tells us where to request your medical and other records.

Privacy Act Statement
Collection and Use of Personal Information

Sections 205(a), 221(i), 223(d), 1614(a), 1631(e), and 1633(c) of the Social Security Act, as amended, allow us to collect this information. Furnishing us this information is voluntary. However, failing to provide all or part of the information may prevent an accurate and timely decision on any claim filed.

We will use the information to determine eligibility for benefits. We may also share your information for the following purposes, called routine uses:

- To applicants, claimants, prospective applicants or claimants, other than the data subject, their authorized representatives or representative payees to the extent necessary to pursue Social Security claims and to representative payees when the information pertains to individuals for whom they serve as representative payees, for the purpose of assisting Social Security Administration (SSA) in administering its representative payment responsibilities under the Act and assisting the representative payees in performing their duties as payees, including receiving and accounting for benefits for individuals for whom they serve as payees; and

- To private medical and vocational consultants for use in making preparation for, or evaluating the results of, consultative medical examinations or vocational assessments which they were engaged to perform by SSA or a State agency acting in accord with sections 221 or 1633 of the Act.

In addition, we may share this information in accordance with the Privacy Act and other Federal laws. For example, where authorized, we may use and disclose this information in computer matching programs, in which our records are compared with other records to establish or verify a person's eligibility for Federal benefit programs and for repayment of incorrect or delinquent debts under these programs.

A list of additional routine uses is available in our Privacy Act System of Records Notices (SORN) 60-0089, entitled Claims Folders System, as published in the Federal Register (FR) on April 1, 2003, at 68 FR 15784, and 60-0320, entitled Electronic Disability Claim File, as published in the FR on December 22, 2003, at
68 FR 71210. Additional information and a full listing of all our SORNs are available on our website at www.ssa.gov/privacy.

Paperwork Reduction Act Statement

This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the Paperwork Reduction Act of 1995. You do not need to answer these questions unless we display a valid Office of Management and Budget (OMB) control number. We estimate that it will take about 60 minutes to read the instructions, gather the facts, and answer the questions. ***Send only comments regarding this burden estimate or any other aspect of this collection, including suggestions for reducing this burden to****: SSA, 6401 Security Blvd, Baltimore, MD 21235-6401.*

SEND OR BRING THE COMPLETED REPORT TO YOUR LOCAL SOCIAL SECURITY OFFICE, THE NEAREST U.S. EMBASSY OR CONSULATE OFFICE. Office addresses are listed under U.S. Government agencies in your telephone directory or you may call 1-800-772-1213 (TTY 1-800-325-0778) for the address.

AFTER COMPLETING THIS FORM, REMOVE THIS SHEET AND KEEP IT FOR YOUR RECORDS.

CONTINUING DISABILITY REVIEW REPORT

For SSA Use Only - Do not write in this box.								
Date of your last medical disability decision:								
Claim Number:			Number Holder:					
Types of Case(s):	TITLE II	☐ DIB	☐ DWB	☐ CDB	☐ FZ	☐ ESRD	☐ HIB	
(Check all that apply)	TITLE XVI	☐ DI	☐ DS	☐ DC	☐ BI	☐ BS	☐ BC	

If you are filling out this report for the disabled person, please provide information about him or her. When a question refers to "you", "your", or the "disabled person", it refers to the person receiving disability benefits.

SECTION 1 - INFORMATION ABOUT THE DISABLED PERSON

1.A. NAME (First, Middle Initial, Last)	**1.B.** SOCIAL SECURITY NUMBER

1.C. MAILING ADDRESS (Street or PO Box) Include apartment number if applicable

CITY	STATE/Province	ZIP/Postal Code	COUNTRY (if not USA)

1.D. RESIDENT ADDRESS (Street or PO Box) Include apartment number if applicable

CITY	STATE/Province	ZIP/Postal Code	COUNTRY (if not USA)

1.E. DAYTIME PHONE NUMBER, including area code, and the IDD and country codes if you live outside the USA or Canada.

Phone Number: _____

☐ Check this box if you have a phone or a number where we can leave a message

1.F. ALTERNATE PHONE NUMBER, including area code where we may reach you, if any.

Alternate Phone Number:

1.G. Can you speak and understand English? ☐ YES ☐ NO

If NO, what language do you prefer? _____

If you cannot speak and understand English, we will provide an interpreter free of charge.

1.H. Can you read and understand English? ☐ YES ☐ NO

1.I. Can you write more than your name in English? ☐ YES ☐ NO

1.J. Have you used any other names on your medical or educational records in the last 12 months? Examples are maiden name, other married names, or nickname. ☐ YES ☐ NO

If YES, please list

SECTION 2 - CONTACTS

Give the name of a friend or relative (other than your doctors) we can contact who knows about your medical conditions, and can help you with your case.

2.A. NAME (First, Middle Initial, Last)	**2.B.** Relationship to Disabled Person

SECTION 2 - CONTACTS (Continued)

2.C. MAILING ADDRESS (Street or PO Box) Include apartment number if applicable

CITY	STATE/Province	ZIP/Postal Code	COUNTRY (if not USA)

2.D. DAYTIME PHONE NUMBER (as described in 1.E. above)

2.E. Can this person speak and understand English? ☐ YES ☐ NO

If NO, what language is preferred?

2.F. Who is completing this report?

- ☐ The disabled person listed in 1.A. (**Go to Section 3 - Medical Condition(s)**)
- ☐ The person listed in 2.A. (**Go to Section 3 - Medical Condition(s)**)
- ☐ Someone else (Complete the rest of Section 2 below)

2.G. NAME (First, Middle Initial, Last)	**2.H.** Relationship to Disabled Person

2.I. DAYTIME PHONE NUMBER (as described in 1.E. above)

2.J. MAILING ADDRESS (Street or PO Box) Include apartment number if applicable

CITY	STATE/Province	ZIP/Postal Code	COUNTRY (if not USA)

SECTION 3 - MEDICAL CONDITION(S)

3.A. If you are an adult (age 18 or older), list the physical and/or mental condition(s) (including emotional or learning problems) that limit your ability to work. If you are completing this report for a child (under age 18), list the physical and/or mental condition(s) (including emotional and learning problems) that limit the child's ability to do the same things as other children the same age. **List each physical and/or mental condition separately.**

1.

2.

3.

4.

If you need more space go to Section 11 - Remarks

3.B. What is your height without shoes? _____ feet _____ inches OR _____ centimeters (if outside USA)

3.C. What is your weight without shoes? _____ pounds OR _____ kilograms (if outside USA)

3.D. Do you use an assistive device (for example: eye glasses, hearing aids, braces, canes, crutch(es), walker, wheelchair, service animal?

☐ Always ☐ Sometimes ☐ Never

If ALWAYS OR SOMETIMES, please describe what kind, when, and how you use it.

If you need more space, use Section 11 - Remarks

SECTION 4 - MEDICAL TREATMENT

Within the last 12 months, have you seen a doctor or other health care professional, or received treatment at a hospital or clinic, or do you have a future appointment scheduled:

4.A. For any **physical** conditions? ☐ YES ☐ NO

4.B. For any **mental** condition(s) (including emotional or learning problems)? ☐ YES ☐ NO

If you answered "NO" to both 4.A. and 4.B., go to Section 5 - Medicines on page 11

4.C. Tell us who may have medical records covering **the last 12 months** about any of your physical or mental condition(s) (including emotional or learning problems). This includes doctors' offices, hospitals (including emergency room visits), clinics, and other health care facilities. Tell us about your next appointment, if you have one scheduled.

NAME OF FACILITY OR OFFICE	NAME OF HEALTHCARE PROFESSIONAL THAT TREATED YOU

ALL OF THE QUESTIONS ON THIS PAGE REFER TO THE HEALTH CARE PROFESSIONAL ABOVE

PHONE NUMBER	PATIENT ID# *(if known)*

MAILING ADDRESS

CITY	STATE/Province	ZIP/Postal Code	COUNTRY (if not USA)

Dates of Treatment (within the last 12 months)

1. Office, Clinic, or Outpatient visits	**2. Emergency Room Visits List the most recent date first**	**3. Overnight Hospital Stays**	
First visit	A.	A. Date in	Date out
Last visit	B.	B. Date in	Date out
Next scheduled appointment (if any)	C.	C. Date in	Date out

What medical conditions were treated or evaluated?

What treatment did you receive for the above conditions? (Do not describe medicines or tests in this box.)

SECTION 4 - MEDICAL TREATMENT (Continued)

Check the boxes below for any tests this provider performed or sent you to **within the last 12 months**, or has scheduled you to take. Please give the dates for past and future tests. If you need to list more tests, use **Section 11 - Remarks**.

☐ **Check this box if no tests by this provider or at this facility.**

KIND OF TEST	DATES OF TEST(S)	KIND OF TEST	DATES OF TEST(S)
☐ EKG (heart test)		☐ EEG (brain wave test)	
☐ Treadmill (exercise test)		☐ HIV Test	
☐ Cardiac Catheterization		☐ Blood Test (not HIV)	
☐ Biopsy (list body part)		☐ X-Ray (list body part)	
☐ Hearing test		☐ MRI/CT Scan (list body part)	
☐ Speech/Language Test			
☐ Vision Test		☐ Other	
☐ Breathing test			

If you do not have any more doctors or hospitals to describe, go to Section 5 - Medicines on page 11.

4.D. Tell us who may have medical records covering **the last 12 months** about any of your physical or mental condition(s) (including emotional or learning problems). This includes doctors' offices, hospitals (including emergency room visits), clinics, and other health care facilities. Tell us about your next appointment, if you have one scheduled.

NAME OF FACILITY OR OFFICE	NAME OF HEALTHCARE PROFESSIONAL THAT TREATED YOU

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Next scheduled appointment (if any)	C.	C. Date in	Date out

SECTION 4 - MEDICAL TREATMENT (Continued)

What medical conditions were treated or evaluated?

What treatment did you receive for the above conditions? (Do not describe medicines or tests in this box.)

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☐ Biopsy (list body part)		☐ X-Ray (list body part)	
☐ Hearing test		☐ MRI/CT Scan (list body part)	
☐ Speech/Language Test			
☐ Vision Test		☐ Other	
☐ Breathing test			

If you do not have any more doctors or hospitals to describe, go to Section 5 - Medicines on page 11.

4.E. Tell us who may have medical records covering **the last 12 months** about any of your physical or mental condition(s) (including emotional or learning problems). This includes doctors' offices, hospitals (including emergency room visits), clinics, and other health care facilities. Tell us about your next appointment, if you have one scheduled.

NAME OF FACILITY OR OFFICE	NAME OF HEALTHCARE PROFESSIONAL THAT TREATED YOU

ALL OF THE QUESTIONS ON THIS PAGE REFER TO THE HEALTH CARE PROFESSIONAL ABOVE

PHONE NUMBER	PATIENT ID# *(if known)*

MAILING ADDRESS

CITY	STATE/Province	ZIP/Postal Code	COUNTRY (if not USA)

SECTION 4 - MEDICAL TREATMENT (Continued)

Dates of Treatment (within the last 12 months)

1. Office, Clinic, or Outpatient visits	**2. Emergency Room Visits List the most recent date first**	**3. Overnight Hospital Stays**	
First visit	A.	A. Date in	Date out
Last visit	B.	B. Date in	Date out
Next scheduled appointment (if any)	C.	C. Date in	Date out

What medical conditions were treated or evaluated?

What treatment did you receive for the above conditions? (Do not describe medicines or tests in this box.)

Check the boxes below for any tests this provider performed or sent you to **within the last 12 months**, or has scheduled you to take. Please give the dates for past and future tests. If you need to list more tests, use **Section 11 - Remarks**.

☐ **Check this box if no tests by this provider or at this facility.**

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☐ Biopsy (list body part)		☐ X-Ray (list body part)	
☐ Hearing test		☐ MRI/CT Scan (list body part)	
☐ Speech/Language Test			
☐ Vision Test		☐ Other	
☐ Breathing test			

If you do not have any more doctors or hospitals to describe, go to Section 5 - Medicines on page 11.

4.F. Tell us who may have medical records covering **the last 12 months** about any of your physical or mental condition(s) (including emotional or learning problems). This includes doctors' offices, hospitals (including emergency room visits), clinics, and other health care facilities. Tell us about your next appointment, if you have one scheduled.

SECTION 4 - MEDICAL TREATMENT (Continued)

NAME OF FACILITY OR OFFICE	NAME OF HEALTHCARE PROFESSIONAL THAT TREATED YOU

ALL OF THE QUESTIONS ON THIS PAGE REFER TO THE HEALTH CARE PROFESSIONAL ABOVE

PHONE NUMBER	PATIENT ID# *(if known)*

MAILING ADDRESS

CITY	STATE/Province	ZIP/Postal Code	COUNTRY (if not USA)

Dates of Treatment (within the last 12 months)

1. Office, Clinic, or Outpatient visits	**2. Emergency Room Visits List the most recent date first**	**3. Overnight Hospital Stays**	
First visit	A.	A. Date in	Date out
Last visit	B.	B. Date in	Date out
Next scheduled appointment (if any)	C.	C. Date in	Date out

What medical conditions were treated or evaluated?

What treatment did you receive for the above conditions? (Do not describe medicines or tests in this box.)

Check the boxes below for any tests this provider performed or sent you to **within the last 12 months**, or has scheduled you to take. Please give the dates for past and future tests. If you need to list more tests, use **Section 11 - Remarks**.

☐ **Check this box if no tests by this provider or at this facility.**

KIND OF TEST	DATES OF TEST(S)	KIND OF TEST	DATES OF TEST(S)
☐ EKG (heart test)		☐ EEG (brain wave test)	
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☐ Hearing test		☐ MRI/CT Scan (list body part)	
☐ Speech/Language Test			
☐ Vision Test		☐ Other	
☐ Breathing test			

SECTION 4 - MEDICAL TREATMENT (Continued)

If you do not have any more doctors or hospitals to describe, go to Section 5 - Medicines on page 11.

4.G. Tell us who may have medical records covering **the last 12 months** about any of your physical or mental condition(s) (including emotional or learning problems). This includes doctors' offices, hospitals (including emergency room visits), clinics, and other health care facilities. Tell us about your next appointment, if you have one scheduled.

NAME OF FACILITY OR OFFICE	NAME OF HEALTHCARE PROFESSIONAL THAT TREATED YOU

ALL OF THE QUESTIONS ON THIS PAGE REFER TO THE HEALTH CARE PROFESSIONAL ABOVE

PHONE NUMBER	PATIENT ID# *(if known)*

MAILING ADDRESS

CITY	STATE/Province	ZIP/Postal Code	COUNTRY (if not USA)

Dates of Treatment (within the last 12 months)

1. Office, Clinic, or Outpatient visits	**2. Emergency Room Visits List the most recent date first**	**3. Overnight Hospital Stays**	
First visit	A.	A. Date in	Date out
Last visit	B.	B. Date in	Date out
Next Scheduled Appointment (if any)	C.	C. Date in	Date out

What medical conditions were treated or evaluated?

What treatment did you receive for the above conditions? (Do not describe medicines or tests in this box.)

Check the boxes below for any tests this provider performed or sent you to **within the last 12 months**, or has scheduled you to take. Please give the dates for past and future tests. If you need to list more tests, use **Section 11 - Remarks**.

☐ **Check this box if no tests by this provider or at this facility.**

SECTION 4 - MEDICAL TREATMENT (Continued)

KIND OF TEST	DATES OF TEST(S)	KIND OF TEST	DATES OF TEST(S)
☐ EKG (heart test)		☐ EEG (brain wave test)	
☐ Treadmill (exercise test)		☐ HIV Test	
☐ Cardiac Catheterization		☐ Blood Test (not HIV)	
☐ Biopsy (list body part)		☐ X-Ray (list body part)	
☐ Hearing test		☐ MRI/CT Scan (list body part)	
☐ Speech/Language Test			
☐ Vision Test		☐ Other	
☐ Breathing test			

If you need to list more doctors or hospitals use Section 11 - Remarks and give the same detailed information as above for each one you list.

SECTION 5 - MEDICINES

5. Are you now taking, or have you taken in the last 12 months, any prescription or non-prescription medicines?

☐ YES (Complete the following information. Look at your medicine containers, if necessary.)

☐ NO (Go to section 6 - Other Medical Information on page 12.)

NAME OF MEDICINE	IF PRESCRIBED, GIVE NAME OF DOCTOR	REASON FOR MEDICINE

If you need to list other medicines use Section 11 - Remarks.
If you are under age 18, Skip to Section 11 - Remarks.

SECTION 6 - OTHER MEDICAL INFORMATION
Complete only if you are age 18 years or older

6. Does anyone else have medical information about your physical or mental condition(s) (including emotional and learning problems) covering the last 12 months, or are you scheduled to see anyone else? (This may include places such as workers' compensation, vocational rehabilitation, insurance companies who have paid you disability benefits, prisons, attorneys, social service agencies and welfare agencies.)

☐ YES (Complete the following information.)

☐ NO (Go to **SECTION 7 - Education and Training**.)

NAME OR ORGANIZATION	PHONE NUMBER

MAILING ADDRESS

CITY	STATE/Province	ZIP/Postal Code	COUNTRY (if not USA)

NAME OF CONTACT PERSON	CLAIM NUMBER (if any)

Date First Contact (in last 12 months)	Date Last Contact (in last 12 months)	Date Next Contact (if any)

Reason(s) for Contacts

If you need to list other people or organizations use Section 11 - Remarks and give the same detailed information as above for each one you list.

SECTION 7 - EDUCATION AND TRAINING
Complete only if you are age 18 years or older

7.A. Have you received any education since your last disability decision? (See date at top of Page 3.)

☐ YES (Complete the information below.) ☐ NO (Go to question **7.B.** below.)

NAME OF SCHOOL	DATES OF ATTENDANCE (MM/YYYY)	
	From	To

MAILING ADDRESS

CITY	STATE/Province	ZIP/Postal Code	COUNTRY (if not USA)

TYPE OF PROGRAM/DEGREE	Date Completed (or scheduled to be completed) MM/YYYY

7.B. Have you received any type of specialized job, trade, or vocational training since your last disability decision? (See date at top of Page 3.)

☐ YES (Complete the information below.) ☐ NO

NAME OF TRAINING FACILITY	PHONE NUMBER

MAILING ADDRESS

CITY	STATE/Province	ZIP/Postal Code	COUNTRY (if not USA)

TYPE OF PROGRAM	Date Completed (or scheduled to be completed) MM/YYYY

7.C. What written language do you use every day in most situations (at home, work, school, in community, etc.)?

7.D. In the language you identified in **7.C.**, can you read a simple message, such as a shopping list or short and simple notes? ☐ YES ☐ NO

7.E. In the language you identified in **7.C.**, can you write a simple message, such as a shopping list or short and simple notes? ☐ YES ☐ NO

If you need to list other education information or training facilities use Section 11 - Remarks and give the same detailed information as above.

SECTION 8 - VOCATIONAL REHABILITATION, EMPLOYMENT, OR OTHER SUPPORT SERVICES

Complete only if you are age 18 years or older.

8.A. Since the date of your last medical disability decision (see date on top of Page 3), have you participated, or are you participating, in:

- an individualized work plan with an employment network under the Ticket to Work Program;
- an individualized plan for employment with a vocational rehabilitation agency or any other organization;
- a Plan to Achieve Self-Support (PASS);
- an Individualized Education Program (IEP) through a school (if a student age 18-21); or
- any program providing vocational rehabilitation, employment services, or other support services to help you go to work?

☐ YES (Complete the information below.) ☐ NO (Go to **Section 9 - Daily Activities**)

If YES, what year did you last attend any school?

NAME OF ORGANIZATION OR SCHOOL

NAME OF COUNSELOR, INSTRUCTOR OR JOB COACH	PHONE NUMBER

MAILING ADDRESS

CITY	STATE/Province	ZIP/Postal Code	COUNTRY (if not USA)

8.B. When did you start participating in the plan or program?

8.C. Are you still participating in the plan or program?

☐ YES, I am scheduled to complete the plan or program on: _____ (date to be completed)

☐ NO, I completed the plan or program on: _____ (date completed)

☐ NO, I stopped participating in the plan before completing it because:

8.D. What types of services, tests, or evaluations were provided (for example: intelligence or psychological testing, vision or hearing tests, physical exam, work evaluations, or classes?)

If you need to list another plan or program use Section 11 - Remarks and give the same detailed information as above

SECTION 9 - DAILY ACTIVITIES
Complete only if you are age 18 years or older.

9.A. Describe what you do in a typical day (for example: I get up around 7 A.M., take a shower, eat breakfast, etc.).

If you need more space, go to Section 11 - Remarks

9.B. Do you have hobbies or interests?

☐ YES ☐ NO

If YES, please describe what they are and how much time you spend doing them.

9.C. Do you ever have difficulty doing any of the following? (Please explain any "Yes" answers.)

Dressing	☐ YES	☐ NO
Bathing	☐ YES	☐ NO
Caring for hair	☐ YES	☐ NO
Taking medicines	☐ YES	☐ NO
Preparing Meals	☐ YES	☐ NO
Feeding Self	☐ YES	☐ NO
Doing chores (inside/outside house)	☐ YES	☐ NO
Driving or using public transportation	☐ YES	☐ NO
Shopping	☐ YES	☐ NO
Managing money	☐ YES	☐ NO
Walking	☐ YES	☐ NO
Standing	☐ YES	☐ NO
Lifting Objects	☐ YES	☐ NO
Using arms	☐ YES	☐ NO
Using hands or fingers	☐ YES	☐ NO
Sitting	☐ YES	☐ NO
Seeing, hearing, or speaking	☐ YES	☐ NO
Concentrating	☐ YES	☐ NO
Remembering	☐ YES	☐ NO
Understanding or following directions	☐ YES	☐ NO
Completing tasks	☐ YES	☐ NO
Getting along with people	☐ YES	☐ NO

SECTION 10 - WORK
Complete only if you are age 14 years or older.

10. Since the date of your last medical disability decision have you worked? (see date at top of Page 3)

☐ YES (If yes, we may contact you for additional information) ☐ NO

SECTION 11 - REMARKS

Please write any additional information you did not give in earlier parts of this report. If you did not have enough space in the sections of this report to write the requested information, please use this space to tell us the additional requested in those sections. Be sure to show the section to which you are referring.

Date Report Completed (MM/DD/YYYY)